Venture Dallas
2026 Annual Conference



Adam Katz

Partner, Head of Entrepreneurs and Founders
Corient

Adam is a Partner and Head of the Entrepreneurs and Founders Group—a national team across Corient. Adam has more than 25 years of experience in ultra-high net worth wealth management and working with founders and entrepreneurs. Having founded and sold his own company, Adam is not simply a provider and wealth advisor but is also a peer who truly understands all the variables, questions and potential roadblocks on both sides of a deal.

Adam has served as co-pilot to dozens of founders and entrepreneurs, helping them to think on multiple levels, while navigating through the full business lifecycle—from setting up and growing to preparing for and executing the sale—through life after the deal and even into new endeavors. These perspectives and learnings helped shape his book, Making the Zeros Count.

He, his wife, and their two children live in Westfield, New Jersey. Adam holds an MBA from the NYU Stern School of Business and a bachelor's degree from Brandeis University.

INNOVATION MEETS INVESTMENT